

CCH Axcess™ Tax
2023-5.7
Release Notes

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Wolters
Kluwer

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Contact and Support Information

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Product information can be accessed by visiting Customer Support online: [CCH Access Product Support](#).

In addition to product and account information, the Customer Support site offers answers to our most frequently asked questions, forms release status, Knowledge Base articles, training videos, and operating systems compatibility for each CCH Access™ module. Access to these features is available 24/7.

The following Web site provides important information about the features and updates included in all CCH Access Tax releases: [Release Notes](#).

Visit the [Application Status](#) web page to view the current status of our CCH Access applications. The Application Status Web page is updated every 15 minutes.

Go to [Contact Us](#) to open a Support case or chat with a representative for assistance.

Information in Tax Release Notes

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CCH Access™ Tax Release Notes inform you of the enhancements and updates that were made to Tax products and systems with the current release.

Information provided in the Release Notes include the following:

- Contact and Support information
- Updates to Tax technology (such as, electronic filing updates, Organizer, Roll Forward, and technology enhancements)
- Updates made to Tax products (such as, form additions and updates, changes in diagnostics, and changes caused by regulatory updates)

To access a list of CCH Access™ Tax Release Notes for the current year and for prior years, visit the [Release Notes](#) page on our Customer Support site.

Tax Product Updates

Individual (1040) Product Updates

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Federal

When there are multiple IRS 1099R's in a return and Page 2 information is not entered for the first entity but entered for a different entity, the information rolls forward into the correct entity.

Georgia

Schedule 3, Line 10a will pull amounts from 1040NR, Sch A, Line 8 when applicable.

Michigan

Flow-through entity (FTE) credits entered on Michigan > Michigan Income Tax (MI 1040) > Credits > Other Credits > Credit for allocated share of tax paid by an electing flow-through entity.

S Corporation (1120S) Product Updates

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Ohio

52/53 week fiscal returns default to the 2024 fiscal forms.

Exempt Organization (990) Product Updates

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Electronic Filing

Diagnostic 45261 for optional PDFs will no longer issue for Alaska, Colorado, and Oregon.

Estate & Gift (706/709) Product Updates

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Federal

Form 706. Line 7 worksheet, Part A, Line I will populate with the basic exclusion amount for 2024.